



The Women's Investment Club  
MENTORING FOR EASY INVESTING

### Learn to Trade Options

Learn to trade options from the experts as The Women's Investment Club joins with Halifax Investment Services to present a workshop styled practical course in options trading.

Options or derivative trading is allowed on almost all stock exchanges in the world. A leverage strategy that allows you to take advantage of the movement in the underlying security without owning the stock. Join the Course to find out more

**LOCATION: Level 40, 1 Farrer place, SYDNEY 2000**

**Introduction Class:** 22nd April, 2010  
6-8 pm (also on 6<sup>th</sup> May, 2010)

- What makes share markets move?
- How can you make money trading the markets?
- What are options and how can you use them?
- Fundamental and technical analysis
- Emotions and bias
- Terminology and broker speak

The course classes will examine the introductory material in detail and cover some additional topics. Participants would be given details of how to register on platforms.

**This introductory class can be attended as a single class if you want to just get a basic idea about options. This class is FREE**

**Class 1 The Market** 20<sup>th</sup> May, 2010 6-8 pm

- The ASX
- Wall Street, Nymex and the LME
- News, views and analysts
- The RBA and interest rates
- Company reports and dividends
- Equity derivatives
- Exchange traded options
- Commodities

**Class 2 Options** 27<sup>th</sup> May, 2010 6-8 pm

- Black & Scholes and the pricing model
- Puts and calls
- Volatility and the VIX
- The greeks
- Market makers
- Leveraging



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## **Class 3 Trading**      *3<sup>rd</sup> June, 2010 6-8 pm*

- Risk and reward
- Entry and exit
- Running profits
- Cutting a loss
- Fear and greed
- Bias to a loss
- Technicals and fundamentals
- Picking the top
- Covered calls
- Writing puts
- Spreads
- Protected equity
- CFDs and margin loans

## **Class 4 Workshop**      *10<sup>th</sup> June, 2010 6-8 pm*

- Brokerspeak
- Placing orders
- Examples and exercises
- Online trading
- Traps for young players
- Funding
- Expectations
- Mythology

## **Class 5 It's all about you** *17<sup>th</sup> June, 2010 6-8 pm*

- Advice from some market sages
- How much money do I need to trade?
- Are your expectations realistic?
- Can you be disciplined?
- Your questions
- Feedback

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**Total Fee: \$ 547/-**

**Member's Fee: \$447/-**

**Join The Women's Investment Club  
and pay the *Members Fee* of only \$447/-**

**Login to**

**[www.thewomeninvestmentclub.com.au](http://www.thewomeninvestmentclub.com.au)**

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### **How to Register:**

**You can register for this course on  
[www.thewomensinvestmentclub.com.au](http://www.thewomensinvestmentclub.com.au)  
and clicking on Courses**

**Become a member first and get  
discount of \$100/- on the course fee.**

***What if someone wants to join the  
Introductory Class only.***

**You can register for the introductory  
class on  
[www.thewomensinvestmentclub.com.au](http://www.thewomensinvestmentclub.com.au)  
by going to Courses.**



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### Who will conduct the course:

Richard Jones – Head of Options at Halifax Investments Services will conduct the course. Richard began trading equity derivatives in 1994 as a Registered Trader on the Australian Options Market trading floor. He is a fully accredited derivatives adviser (AD1, AD2, PS146) and holds degrees in Arts and Law. He resides in Sydney with his wife and daughter.

### Benefits

Richard Jones will give you an insight into the share market from a trader's perspective. Learn what makes the market move. Discover a method of trading that can be both profitable and enjoyable. Find out how options can equip you to trade successfully. Explode some of the myths surrounding the market. Build your knowledge and understanding of equities and options.

### Skills

What skills and knowledge would participants acquire from the course?

- Market terminology
- Knowledge of market influences
- Understanding of technical and fundamental analysis
- Knowledge of option trading strategies
- Ability to place trades online and over the phone
- Risk assessment

### Platforms: Participants get signed on to the following platforms

#### *SAXO*

Trade CFDs, Futures, Stock , Foreign Exchange (FX)

#### *Interactive Brokers (IB)*

Trade international stock and options.

To set up a dummy platform you must open an IB account with a minimum balance of \$300.

### About Halifax:

With offices in Sydney, Melbourne and Southport. Halifax Investment Services is Australian owned and operated offering full service brokerage and online trading platforms. Website [www.halifax.com.au](http://www.halifax.com.au)



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*Disclaimer: This course in no way assumes a client agency relationship with you and Halifax. The content of the course is meant to be general information only and should not be taken as advice. [www.thewomensinvestmentclub.com.au](http://www.thewomensinvestmentclub.com.au) disclaimer applies to this course. The course provider does not make it obligatory on you to enter into any client agency relationship should you join the course. Should you wish to seek any further advice from the course provider, you would need to enter into an independent agreement with Halifax. The Women's Investment Club shall not have any involvement, interest or motive in that outcome, should it happen.*